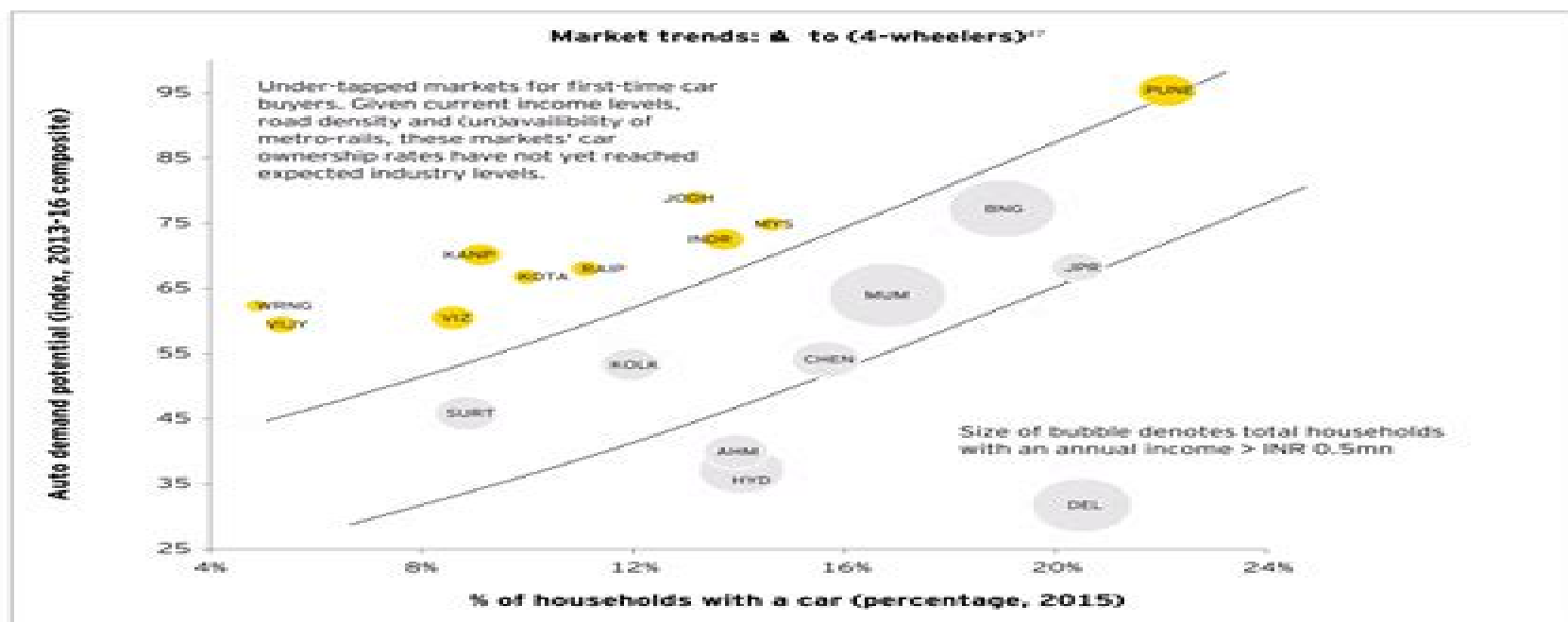


# Untapped potential

## Auto<sup>46</sup>

The Indian auto industry has immense growth potential owing to its unique demographic dividend and low penetration levels (India's car penetration of ~32 per 1,000 people is just 4%-6% of most European markets as well as the US). As a result, domestic passenger vehicle sales in India are expected to grow robustly at 9%-11% annually from 2015-20 to reach 4.0-4.5mn units by 2020. Growth will be nearly as strong in the two-wheeler segment, which will grow at 8%-10% annually from 2015-2020 to reach ~25mn units by 2020. With auto makers looking to tap into these growth opportunities, several new wave cities are particularly under penetrated.

**Top-10 untapped markets:** Indore, Jodhpur, Kanpur, Kota, Mysore, Pune, Raipur, Vijaynada, Vizag, Warangal



<sup>46</sup> "Domestic Sales Trends", Society of Indian Automobile Manufacturers, 2016; "Road Transport Yearbook", Ministry of Road Transport & Highways, 2014; EY Analysis.

<sup>47</sup> "Market Skyline", Nielsen Micro Marketing & Economics, 2015; "Census of India", Ministry of Home Affairs, 2011; "City-wise Points of Interest", MapMyIndia, 2016; Government metro rail portals, 2016; EY Analysis. <sup>48</sup>Demand potential combines % of population with an annual income > INR 0.5mn, motorable roads per sq. km., availability of metro rails.

# Cconnell Conomics 19e Nswer Ey

**William B. Walstad**



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## **Cconnell Conomics 19e Nswer Ey** Book Review: Unveiling the Magic of Language

In an electronic digital era where connections and knowledge reign supreme, the enchanting power of language has be more apparent than ever. Its capability to stir emotions, provoke thought, and instigate transformation is truly remarkable. This extraordinary book, aptly titled "**Cconnell Conomics 19e Nswer Ey**," compiled by a very acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound impact on our existence. Throughout this critique, we shall delve to the book is central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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