

LE CAPITAL- INVESTISSEMENT

GUIDE JURIDIQUE ET FISCAL

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2020

François-Denis Poitrinal

Avec la collaboration de
Guillaume Grundeler

Propos introduits de **Brigitte Le Maître**

Préface de **Dominique Galland**

Préface de **Caroline Casper**

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Le guide pratique du LBO Nicolas Boschin, 2011-07-07 Il y a encore quelques années le LBO Leveraged Buy Out n'était connu que des fonds d'investissement et des quelques repreneurs ayant utilisé cette technique. Actuellement il fait de plus en plus parler de lui souvent de façon négative depuis le collectif LBO lancé par la CGT jusqu'à la bulle des gros LBO qui a éclaté au cours de la crise financière de 2007-2008. Pourtant le LBO ne se résume pas à un montage artificiel créé ex nihilo par les milieux d'affaires. C'est d'abord un principe financier appelé levier économique utilisé dans le cadre d'un montage fiscalement efficace utilisant le levier fiscal. C'est pour cette raison que le LBO demeure encore aujourd'hui le moyen le plus efficace d'acquiescer une PME. L'objectif de cet ouvrage est d'être à la fois un guide opérationnel pour le repreneur ainsi qu'un outil de travail pour les professionnels du LBO : avocats, financiers, banquiers, experts-comptables. Il présente successivement les outils et moyens de recherche d'une société cible, l'accompagnement de quelques notions fondamentales en analyse stratégique économique et financière et d'une aide à la construction du business plan de reprise, les techniques d'évaluation d'entreprises en vue d'un LBO pour permettre au repreneur de négocier au mieux son prix, les méthodes de construction du montage de reprise et de structuration des financements, la mécanique juridique et fiscale d'un LBO avec les risques associés et les techniques utilisées par les professionnels en vue de sécuriser et d'optimiser cette opération.

Bibliographie Mensuelle United Nations Library (Geneva, Switzerland), 1997-07

Créer ou reprendre une entreprise Alexandre Grevet, 2013-02-07 Devenir entrepreneur ne s'improvise pas bien au contraire. C'est pourquoi cette 26^e édition de la bible des entrepreneurs reste la référence pour tous ceux qui veulent se mettre leur compte. Ce nouveau millésime se penche plus en détail sur le choix de la forme juridique, précise les différents types de rachat possible et propose un chapitre complet sur le dossier fiscal. Ce guide pratique, véritable mine d'informations, aidera les entrepreneurs prendre les bonnes décisions et les accompagnera pas à pas dans toutes leurs démarches. Des méthodes simples et prouvées. La méthodologie de la création d'entreprise, de l'émersion de l'idée initiale au démarrage de l'activité. La méthodologie de la reprise d'entreprise, comment sélectionner, valuer, négocier. Le montage du business plan. Toute l'information utile est accessible. Les appuis financiers et les dispositifs d'aides fiscales et sociales sont détaillés. Tous les organismes d'information et de conseil sont cités. Le guide des démarches et formalités administratives est donné. Compléments en ligne. À partir du site www.editions-eyrolles.com vous pouvez télécharger votre dossier financier, les formalités de création. La mise à jour et les ajouts ont été effectués par Alexandre Grevet, spécialiste en ingénierie patrimoniale du chef d'entreprise.

The European Legal 500, 2002 **Bibliographie nationale française**, 1997 **Banque**, 1997-03 Livres hebdo, 2010 **Livres de France**, 2010 Includes 1982-1995 Les Livres du mois also published separately **Les Livres disponibles**, 2004 La liste exhaustive des ouvrages disponibles publiés en langue française dans le monde. La liste des éditeurs et la liste des collections de langue française **Letopis Matice srpske**, 2001

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