Chapter 15: Mergers and Acquisitions

Multiple Choice Questions

Section: 15.1 Types of Takeovers
 Learning Objective: 15.1
 Level of difficulty: Intermediate
 Solution: B

In mergers, the approval of the target company's shareholders is required, but the shareholders of the acquiring company do not normally have to give their approval.

Section: 15.1 Types of Takeovers
 Learning Objective: 15.1
 Level of difficulty: Intermediate
 Solution: D
 A firm with minimal legal problems is more likely to be a target compared to a firm with many legal problems.

Section: 15.2 Securities Legislation
 Learning Objective: 15.2
 Level of difficulty: Intermediate
 Solution: D
 90% is the threshold for minority squeeze-out.

4. Section: 15.3 Friendly versus Hostile Takeovers

Learning Objective: 15.3

Level of difficulty: Intermediate

Solution: B

A formal vote by the target shareholders is not required since they merely decide on their own whether or not they want to sell their shares to the acquiring firm.

 Section: 15.3 Friendly versus Hostile Takeovers Learning Objective: 15.3 Level of difficulty: Intermediate Solution: D
 It suggests that the bid is too low rather than too high.

Section: 15.3 Friendly versus Hostile Takeovers
 Learning Objective: 15.3
 Level of difficulty: Intermediate
 Solution: D
 The arbitrageurs' motivation is to extract the highest possible price.

7. Section: 15.3 Friendly versus Hostile Takeovers Learning Objective: 15.3 Level of difficulty: Intermediate Solution: D

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Xiaolong Qi

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